



Are devices the weak link in achieving an open internet?

CERRE

March 28th 2018

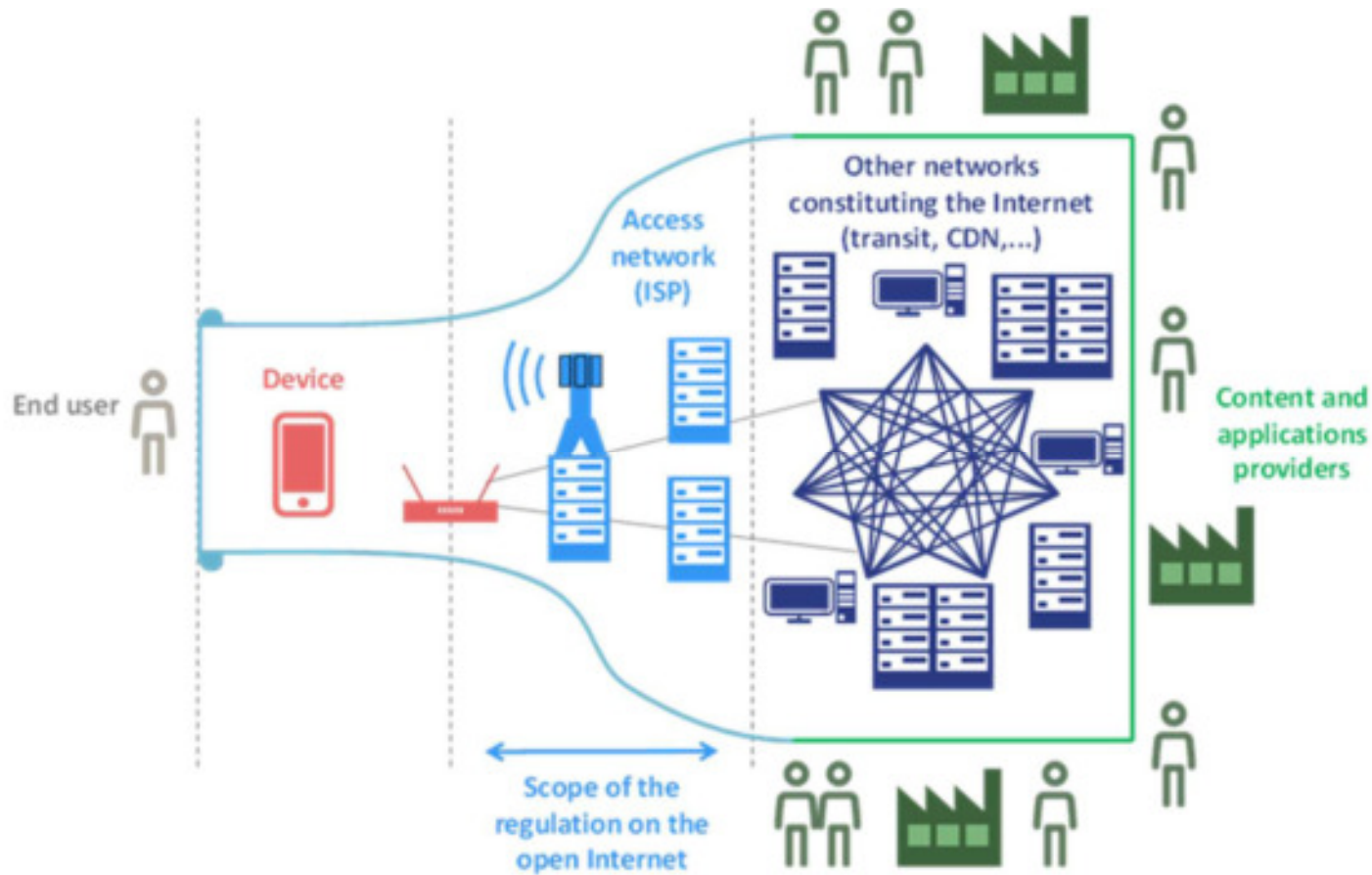
Internet today: mainly mobile and application focused



Every day, worldwide,
80 apps downloaded
3 hours spent on apps
by each user

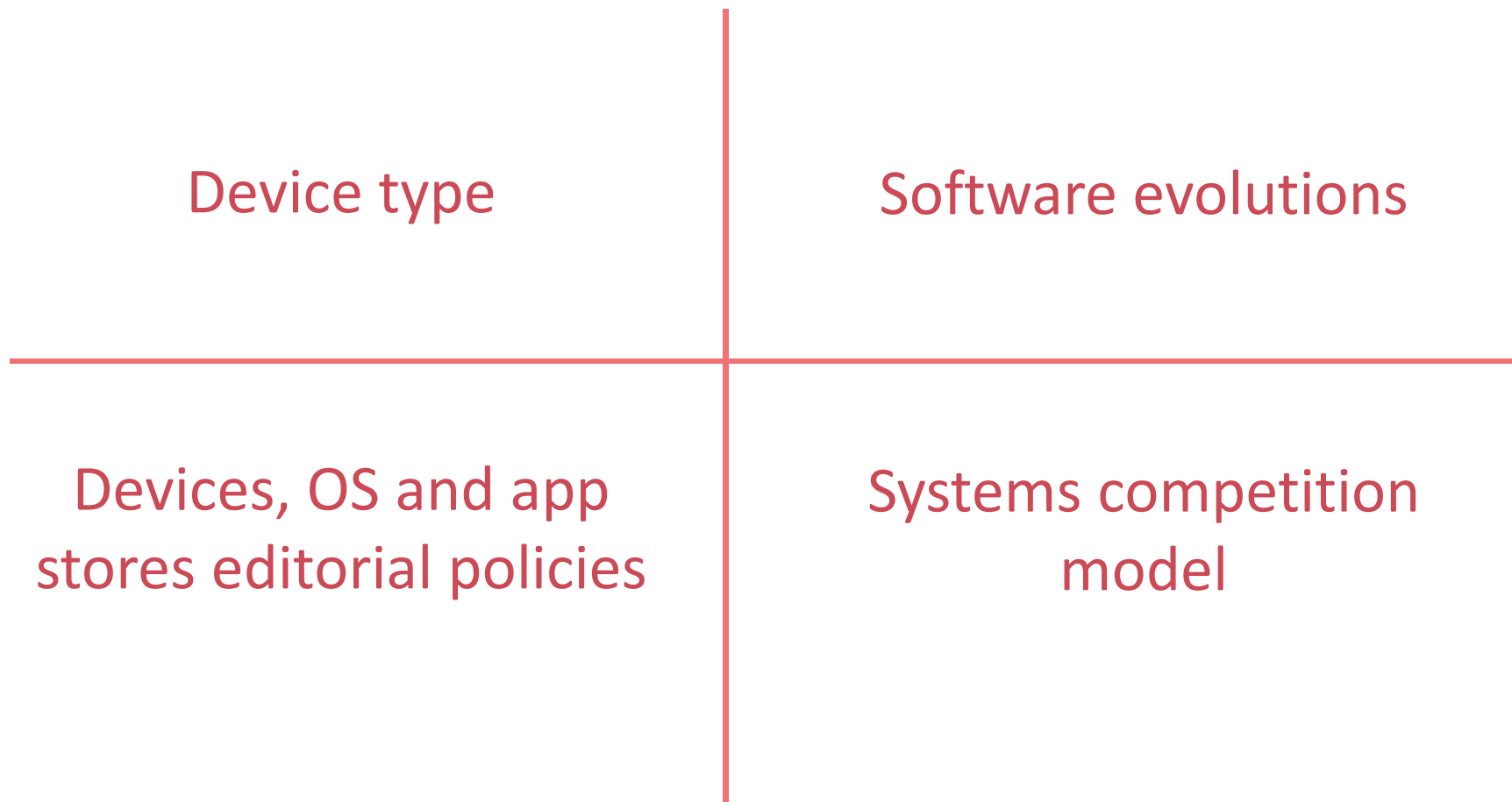
Source : App Annie

Devices are key to the Internet access...

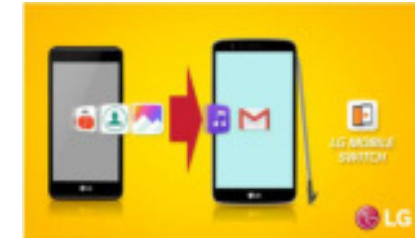


... yet, they are not covered by the Open Internet Regulation

 **Arcep's contribution to the Open Internet analysis:
a thorough mapping of devices limitations**

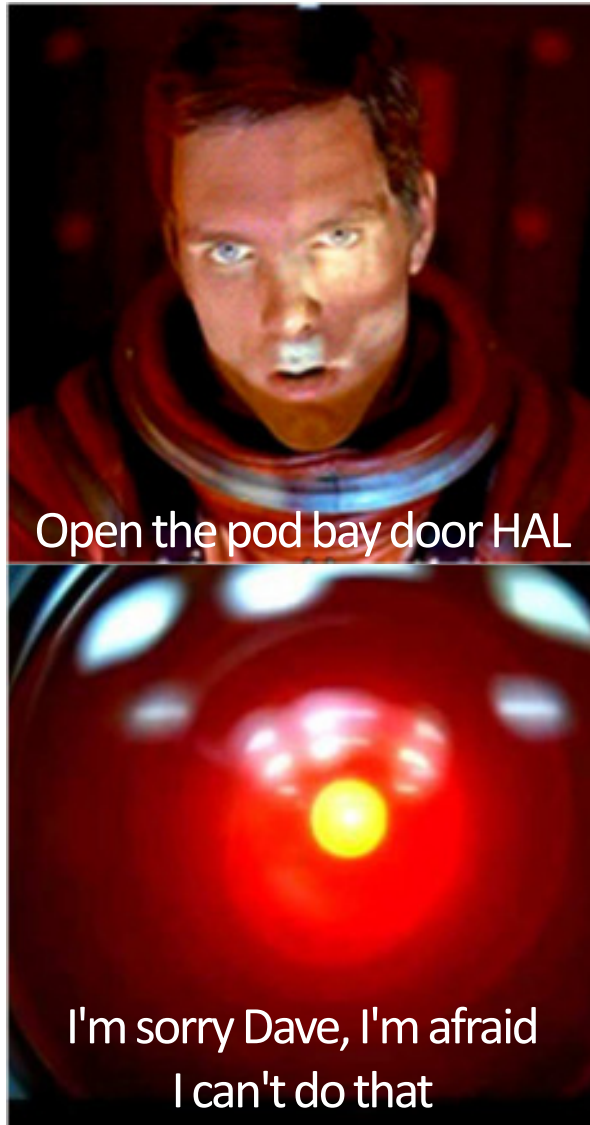


Existing public & private solutions...



... need to be complemented to address this fundamental issue

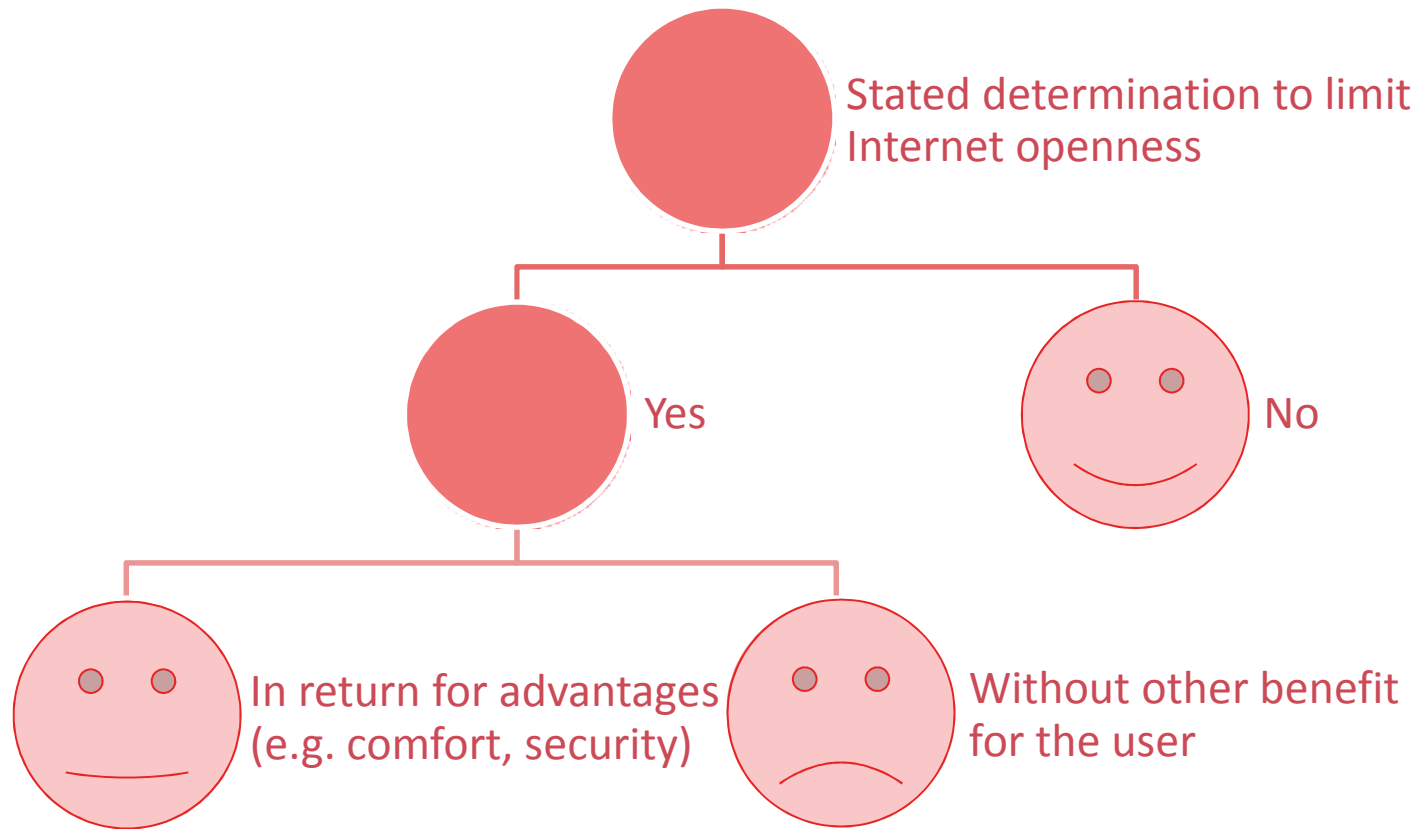
Voice assistants, a new way to access the Internet



*“ 20%
of queries google gets in
the US are voice now ”*

Sundar Pichai, Google CEO, May 2016

3 possible configurations



Arcep's proposed courses of action to ensure internet openness and freedom of choice for users

Clarifying what constitutes internet openness, by establishing a principle of freedom of choice in content and services, regardless of the device

Leveraging data to regulate

- ⇒ Gathering information from device manufacturers and OS providers and disseminating it
- ⇒ Enabling end-user (consumer or professional) reporting
- ⇒ Promoting comparison tools
- ⇒ Demanding transparency on the indexing and ranking tools used by app stores

Strengthen market fluidity

- ⇒ Monitoring the initiatives aiming at simplifying device switching and assessing them in due time

Acting directly on impediments imposed by key actors

- ⇒ Allowing users to delete pre-installed apps
- ⇒ Enabling alternative rankings of the online content and services available on app stores
- ⇒ Allowing users to serenely access to the applications offered on alternative app stores, once they have been deemed reliable
- ⇒ Allowing all content and services developers to access the same device functions
- ⇒ Monitoring the evolution of devices' exclusive content and service offerings

Take actions rapidly

- ⇒ Inventing an agile procedure to support businesses, notably SMEs and start-ups, against debatable practices

Thank you

Sébastien SORIANO



Linked documents:

- The report
https://www.arcep.fr/uploads/tx_gspublication/rapport-terminaux-fev2018-ENG.pdf
- The comic strip
https://www.arcep.fr/uploads/tx_gspublication/comic-strip-devices-feb2018-ENG.pdf